

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB Number:	3235-0104
Estimated average burden hours per response:	0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Antara Capital LP</u> <hr/> (Last) (First) (Middle) 55 HUDSON YARDS, 47TH FLOOR, SUITE C <hr/> (Street) NEW YORK NY 10001 <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 02/07/2023	3. Issuer Name and Ticker or Trading Symbol <u>AMC ENTERTAINMENT HOLDINGS, INC. [ AMC,APE ]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) <input type="checkbox"/>	5. If Amendment, Date of Original Filed (Month/Day/Year) 02/17/2023  6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person <input checked="" type="checkbox"/>

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Call Option (obligation to sell)	(1)	02/09/2023	Class A Common Stock	5,210,000 <sup>(5)</sup>	6	I	See footnotes <sup>(2)(3)(4)</sup>
Put Option (obligation to buy)	(1)	02/13/2023	Class A Common Stock	3,790,800 <sup>(6)</sup>	4	I	See footnotes <sup>(2)(3)(4)</sup>
Put Option (obligation to buy)	(1)	02/21/2023	Class A Common Stock	3,350,000 <sup>(7)</sup>	3	I	See footnotes <sup>(2)(3)(4)</sup>
Put Option (obligation to buy)	(1)	02/21/2023	Class A Common Stock	12,150,000 <sup>(8)</sup>	4	I	See footnotes <sup>(2)(3)(4)</sup>
Call Option (right to buy)	(1)	03/16/2023	Class A Common Stock	1,000,000 <sup>(9)</sup>	7	I	See footnotes <sup>(2)(3)(4)</sup>
Put Option (right to sell)	(1)	03/16/2023	Class A Common Stock	41,048,600 <sup>(10)</sup>	2	I	See footnotes <sup>(2)(3)(4)</sup>
Put Option (right to sell)	(1)	03/16/2023	Class A Common Stock	13,900,000 <sup>(11)</sup>	3	I	See footnotes <sup>(2)(3)(4)</sup>
Put Option (right to sell)	(1)	03/16/2023	Class A Common Stock	3,891,500 <sup>(12)</sup>	5	I	See footnotes <sup>(2)(3)(4)</sup>
Put Option (right to sell)	(1)	03/16/2023	Class A Common Stock	2,000,000 <sup>(13)</sup>	6	I	See footnotes <sup>(2)(3)(4)</sup>
Call Option (right to buy)	(1)	03/17/2023	Class A Common Stock	1,280,500 <sup>(14)</sup>	8	I	See footnotes <sup>(2)(3)(4)</sup>
Put Option (right to sell)	(1)	03/17/2023	Class A Common Stock	10,133,000 <sup>(15)</sup>	2	I	See footnotes <sup>(2)(3)(4)</sup>
Put Option (right to sell)	(1)	03/17/2023	Class A Common Stock	9,776,100 <sup>(16)</sup>	3	I	See footnotes <sup>(2)(3)(4)</sup>
Call Option (right to buy)	(1)	04/20/2023	Class A Common Stock	3,000,000 <sup>(17)</sup>	8	I	See footnotes <sup>(2)(3)(4)</sup>

1. Name and Address of Reporting Person* <u>Antara Capital LP</u> <hr/> (Last) (First) (Middle) 55 HUDSON YARDS, 47TH FLOOR, SUITE C <hr/> (Street) NEW YORK NY 10001 <hr/> (City) (State) (Zip)
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1. Name and Address of Reporting Person* <u>Antara Capital Master Fund LP</u> <hr/> (Last) (First) (Middle) 55 HUDSON YARDS, 47TH FLOOR, SUITE C <hr/> (Street) NEW YORK NY 10001 <hr/> (City) (State) (Zip)
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1. Name and Address of Reporting Person*
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[Antara Capital GP LLC](#)

(Last) (First) (Middle)

55 HUDSON YARDS, 47TH FLOOR, SUITE C

(Street)

NEW YORK NY 10001

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

[Gulati Himanshu](#)

(Last) (First) (Middle)

55 HUDSON YARDS, 47TH FLOOR, SUITE C

(Street)

NEW YORK NY 10001

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

[Antara Capital Fund GP LLC](#)

(Last) (First) (Middle)

55 HUDSON YARDS, 47TH FLOOR, SUITE C

(Street)

NEW YORK NY 10001

(City) (State) (Zip)

**Explanation of Responses:**

1. Denotes option exercisable at any time prior to the expiration date.

2. This Form 3 is being filed on behalf of (i) Antara Capital Master Fund LP, a Cayman Islands exempted limited partnership ("Antara Master Fund"), (ii) Antara Capital LP, a Delaware limited partnership ("Antara Capital"), (iii) Antara Capital GP LLC, a Delaware limited liability company ("Antara GP"), (iv) Antara Capital Fund GP LLC, a Delaware limited liability company ("Antara Fund GP") and (v) Himanshu Gulati (collectively, the "Reporting Persons").

3. Antara Capital serves as the investment manager of Antara Master Fund. Antara Fund GP is the general partner of Antara Master Fund and Antara GP is the general partner of Antara Capital. Himanshu Gulati is the sole member of Antara Fund GP and Antara GP. Each of Antara Capital, Antara GP, Antara Fund GP and Himanshu Gulati may be deemed to indirectly beneficially own the securities held directly by the Antara Master Fund and each disclaims beneficial ownership of all such securities except to the extent of any indirect pecuniary interest therein.

4. The securities are held directly by Antara Master Fund.

5. This filing amends the first of two Forms 3, which was originally filed on February 17, 2023. This line amends and restates Table II, Line 8 of the first of two Forms 3 to correct the amount of securities underlying the derivative security.

6. This filing amends the first of two Forms 3, which was originally filed on February 17, 2023. This line amends and restates Table II, Line 9 of the first of two Forms 3 to correct the amount of securities underlying the derivative security.

7. This filing amends the first of two Forms 3, which was originally filed on February 17, 2023. This line amends and restates Table II, Line 10 of the first of two Forms 3 to correct the amount of securities underlying the derivative security.

8. This filing amends the first of two Forms 3, which was originally filed on February 17, 2023. This line amends and restates Table II, Line 11 of the first of two Forms 3 to correct the amount of securities underlying the derivative security.

9. This filing amends the first of two Forms 3, which was originally filed on February 17, 2023. This line amends and restates Table II, Line 12 of the first of two Forms 3 to correct the amount of securities underlying the derivative security.

10. This filing amends the first of two Forms 3, which was originally filed on February 17, 2023. This line amends and restates Table II, Line 13 of the first of two Forms 3 to correct the amount of securities underlying the derivative security.

11. This filing amends the first of two Forms 3, which was originally filed on February 17, 2023. This line amends and restates Table II, Line 14 of the first of two Forms 3 to correct the amount of securities underlying the derivative security.

12. This filing amends the first of two Forms 3, which was originally filed on February 17, 2023. This line amends and restates Table II, Line 15 of the first of two Forms 3 to correct the amount of securities underlying the derivative security.

13. This filing amends the first of two Forms 3, which was originally filed on February 17, 2023. This line amends and restates Table II, Line 16 of the first of two Forms 3 to correct the amount of securities underlying the derivative security.

14. This filing amends the first of two Forms 3, which was originally filed on February 17, 2023. This line amends and restates Table II, Line 17 of the first of two Forms 3 to correct the amount of securities underlying the derivative security.

15. This filing amends the first of two Forms 3, which was originally filed on February 17, 2023. This line amends and restates Table II, Line 18 of the first of two Forms 3 to correct the amount of securities underlying the derivative security.

16. This filing amends the first of two Forms 3, which was originally filed on February 17, 2023. This line amends and restates Table II, Line 19 of the first of two Forms 3 to correct the amount of securities underlying the derivative security.

17. This filing amends the first of two Forms 3, which was originally filed on February 17, 2023. This line amends and restates Table II, Line 20 of the first of two Forms 3 to correct the amount of securities underlying the derivative security.

[Antara Capital LP By: Antara Capital GP LLC, its general partner By: /s/ Himanshu Gulati Name: Himanshu Gulati Title: Managing Member](#) 04/10/2023

[Antara Capital Master Fund LP By: Antara Capital LP, not in its individual corporate capacity, but solely as Investment Advisor and agent By: Antara Capital GP LLC, its general partner By: /s/ Himanshu Gulati Name: Himanshu Gulati Title: Managing Member](#) 04/10/2023

[/s/ Himanshu Gulati Himanshu Gulati](#) 04/10/2023

Antara Capital Fund GP LLC By:  
/s/ Himanshu Gulati Name: 04/10/2023  
Himanshu Gulati Title: Managing  
Member

Antara Capital GP LLC By: /s/  
Himanshu Gulati Name: Himanshu 04/10/2023  
Gulati Title: Managing Member

\*\* Signature of Reporting Person                      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**