# FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

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|                                   | rm 4 or Form 5 obligatio          | 20                        |  |  | liours per resp | 0.  |
|-----------------------------------|-----------------------------------|---------------------------|--|--|-----------------|---|
|                                   | See Instruction 1(b).             |                           | Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934<br>or Section 30(h) of the Investment Company Act of 1940 |  |                 |   |
| 1. Name and Add <u>Antara Cap</u> | Iress of Reporting Per<br>ital LP | rson*                     | 2. Issuer Name and Ticker or Trading Symbol <u>AMC ENTERTAINMENT HOLDINGS, INC.</u> [ AMC,APE ]                                  | 5. Relationship of Re<br>(Check all applicable<br>Director<br>Officer (giv | x X             | a) to Issuer<br>10% Owner<br>Other (specify |
| (Last)<br>55 HUDSON               | (First)<br>YARDS, 47TH FL         | (Middle)<br>LOOR, SUITE C | 3. Date of Earliest Transaction (Month/Day/Year)<br>02/23/2023   | below)   |                 | below)                                      |
| (Street)<br>NEW YORK              | NY                                | 10001                     | 4. If Amendment, Date of Original Filed (Month/Day/Year)   |  | by One Reportin | ,   |
| (City)                            | (State)                           | (Zip)                     |  |  |                 |   |

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year)<br>(Month/Day/Year)<br>(Month/Day/Year) |  | ecution Date, Transaction |   | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 and 5) |               | 5. Amount of<br>Securities<br>Beneficially Owned<br>Following Reported<br>Transaction(s) (Instr. | Form: Direct (D)<br>or Indirect (I)<br>(Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |          |
|---------------------------------|--|--|---------------------------|---|--|---------------|--|---|---|----------|
|                                 |  |  | Code                      | v | Amount   | (A) or<br>(D) | Price  | 3 and 4)  |   | (1130.4) |

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | Deriva<br>Secur<br>Acqui<br>or Dis | ities<br>red (A)<br>posed<br>(Instr. 3, | 6. Date Exerc<br>Expiration Da<br>(Month/Day/) | ate                | 7. Title and Amount of<br>Securities Underlying<br>Derivative Security<br>(Instr. 3 and 4) |                                     | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature of<br>Indirect Beneficial<br>Ownership (Instr.<br>4) |
|---|---|--|---|------------------------------|---|------------------------------------|---|--|--------------------|--|-------------------------------------|---|--|--|---|
|   |   |  |   | Code                         | v | (A)                                | (D)                                     | Date<br>Exercisable                            | Expiration<br>Date | Title  | Amount<br>or<br>Number<br>of Shares |   | (Instr. 4)   |  |   |
| Put Option<br>(right to sell)                       | \$3   | 02/23/2023                                 |   | S                            |   |                                    | 70,994                                  | (5)  | 03/17/2023         | Class A<br>Common<br>Stock   | 70,994                              | \$0.24  | 26,767   | I  | See Footnotes <sup>(1)(2)</sup><br>(3)(4)                       |
| Put Option<br>(right to sell)                       | \$5   | 02/23/2023                                 |   | s                            |   |                                    | 4,754                                   | 12/16/2022                                     | 04/21/2023         | Class A<br>Common<br>Stock   | 4,754                               | \$2.05  | 0  | Ι  | See Footnotes <sup>(1)(2)</sup><br>(3)(4)                       |
| Put Option<br>(right to sell)                       | \$6   | 02/23/2023                                 |   | s                            |   |                                    | 20,000                                  | 02/06/2023                                     | 03/16/2023         | Class A<br>Common<br>Stock   | 20,000                              | \$1.88  | 0  | Ι  | See Footnotes <sup>(1)(2)</sup><br>(3)(4)                       |
| Put Option<br>(right to sell)                       | \$5   | 02/23/2023                                 |   | s                            |   |                                    | 38,915                                  | 02/06/2023                                     | 03/16/2023         | Class A<br>Common<br>Stock   | 38,915                              | \$0.92  | 0  | I  | See Footnotes <sup>(1)(2)</sup><br>(3)(4)                       |
| Put Option<br>(right to sell)                       | \$3   | 02/23/2023                                 |   | s                            |   |                                    | 3,146                                   | (5)  | 03/17/2023         | Class A<br>Common<br>Stock   | 3,146                               | \$0.24  | 23,621   | Ι  | See Footnotes <sup>(1)(2)</sup><br>(3)(4)                       |
| Put Option<br>(right to sell)                       | \$6   | 02/24/2023                                 |   | s                            |   |                                    | 27,218                                  | (6)  | 04/21/2023         | Class A<br>Common<br>Stock   | 27,218                              | \$2.77  | 5,491  | Ι  | See Footnotes <sup>(1)(2)</sup><br>(3)(4)                       |
| Put Option<br>(right to sell)                       | \$6   | 02/24/2023                                 |   | S                            |   |                                    | 5,491                                   | (6)  | 04/21/2023         | Class A<br>Common<br>Stock   | 5,491                               | \$2.77  | 0  | I  | See Footnotes <sup>(1)(2)</sup><br>(3)(4)                       |

1. Name and Address of Reporting Person\*

Antara Capital LP

| 55 HUDSON YARDS, 47TH FLOOR, SUITE C<br>Street)<br>NEW YORK NY 10001 |
|--|
| ,  |
| IEW VORK NV 10001  |
| NEW FORK INT 10001   |
| City) (State) (Zip)  |

| (Street) |    |       |
|----------|----|-------|
| NEW YORK | NY | 10001 |
|          |    |       |

| (City)  | (State)                               | (Zip)                  |  |  |  |  |  |
|---|---------------------------------------|------------------------|--|--|--|--|--|
| 1. Name and Address<br>Antara Capital                                   | of Reporting Person*<br>Master Fund L | <u>P</u>               |  |  |  |  |  |
| (Last)<br>55 HUDSON YAF   | (First)<br>RDS, 47TH FLOO             | (Middle)<br>R, SUITE C |  |  |  |  |  |
| (Street)<br>NEW YORK  | NY                                    | 10001                  |  |  |  |  |  |
| (City)  | (State)                               | (Zip)                  |  |  |  |  |  |
| 1. Name and Address<br>Antara Capital                                   |                                       |                        |  |  |  |  |  |
| (Last)<br>55 HUDSON YAF   | (First)<br>RDS, 47TH FLOO             | (Middle)<br>R, SUITE C |  |  |  |  |  |
| (Street)<br>NEW YORK  | NY                                    | 10001                  |  |  |  |  |  |
| (City)  | (State)                               | (Zip)                  |  |  |  |  |  |
| 1. Name and Address of Reporting Person <sup>*</sup><br>Gulati Himanshu |                                       |                        |  |  |  |  |  |
| (Last)<br>55 HUDSON YAH   | (First)<br>RDS, 47TH FLOO             | (Middle)<br>R, SUITE C |  |  |  |  |  |
| (Street)<br>NEW YORK  | NY                                    | 10001                  |  |  |  |  |  |
| (City)  | (State)                               | (Zip)                  |  |  |  |  |  |

## Explanation of Responses:

1. This Form 4 is being filed on behalf of (i) Antara Capital Master Fund LP, a Cayman Islands exempted limited partnership ("Antara Master Fund"), (ii) Antara Capital LP, a Delaware limited partnership ("Antara Capital"), (iii) Antara Capital GP LLC, a Delaware limited liability company ("Antara GP"), (iv) Antara Capital Fund GP LLC, a Delaware limited liability company ("Antara GP") and (v) Himanshu Gulati (collectively, the "Reporting Persons").

2. Antara Capital serves as the investment manager of Antara Master Fund. Antara Fund GP is the general partner of Antara Master Fund and Antara GP is the general partner of Antara Capital. Himanshu Gulati is the sole member of Antara Fund GP and Antara Fund GP and Antara GP. Stach of Antara Capital, Antara GP, Antara Fund GP and Himanshu Gulati may be deemed to indirectly beneficially own the securities held directly by the Antara Master Fund and each disclaims beneficial ownership of all such securities except to the extent of any indirect pecuniary interest therein.

3. The securities are held directly by Antara Master Fund.

4. This report shall not be deemed an admission that the Reporting Persons, or any other person is the beneficial owner of the securities reported herein for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

5. Options exercisable at any time prior to the expiration date. Antara Master Fund acquired such options on December 27, 2022, January 13, 2023 and January 17, 2023.

6. Options exercisable at any time prior to the expiration date. Antara Master Fund acquired such options on January 11, 2023 and January 12, 2023.

| Antara Capital LP By: Antara<br>Capital GP LLC, its general<br>partner By: /s/ Himanshu Gulati<br>Name: Himanshu Gulati Title:<br>Managing Member  | <u>02/27/2023</u>         |
|--|---------------------------|
| Antara Capital Fund GP LLC By:<br>/s/ Himanshu Gulati Name:<br>Himanshu Gulati Title: Managing<br>Member   | <u>02/27/2023</u>         |
| Antara Capital Master Fund LP<br>By: Antara Capital LP, not in its<br>individual corporate capacity, but<br>solely as Investment Advisor and<br>agent By: Antara Capital GP LLC,<br>its general partner By: /s/<br>Himanshu Gulati Name: Himanshu<br>Gulati Title: Managing Member | <u>02/27/2023</u>         |
| Antara Capital GP LLC By: /s/<br>Himanshu Gulati Name: Himanshu<br>Gulati Title: Managing Member   | <u>02/27/2023</u>         |
| <u>/s/ Himanshu Gulati Himanshu</u><br><u>Gulati</u><br>** Signature of Reporting Person   | <u>02/27/2023</u><br>Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.