



A WANDA GROUP COMPANY

Additional FD Materials

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...With a Larger Platform for Growth Initiatives ⁽¹⁾

	Core Circuit (w/o recliner seats)	Recliner Re-seats	Growth Initiative Pipeline		Total
			w/o recliners	w/recliners	
Legacy AMC Screens <i>As of 12/31/16</i>	3,330	1,788	202	110	5,430
5-Year Target Screens					
Legacy AMC ⁽²⁾	2,159	3,744	210	127	6,240
(+) Carmike ⁽³⁾	2,504	458	-	18	2,980
(+) Odeon ⁽³⁾	1,656	580	-	-	2,236
(+) Nordic ⁽³⁾⁽⁴⁾	459	48	12	-	519
5-Yr. Target Screens in 2021	6,778	4,830	222	145	11,975

- ✓ **Acquisitions More Than Doubled Addressable Screen Count**
- ✓ **Opportunity to Triple the Number of Recliners in Legacy AMC**
- ✓ **Recliner Screens will Increase From 35% to 42% of Circuit in Five Years**

(1) Incremental initiatives by AMC. These objectives are aspirational, are subject to significant business, economic, regulatory and competitive uncertainties and contingencies, many of which are beyond the control of the Company and its management, and are based upon assumptions with respect to future decisions, which are subject to change. Actual results will vary and those variations may be material. Nothing in this presentation should be regarded as a representation by any person that these objectives will be achieved and the Company undertakes no duty to update its objectives.

(2) Includes new builds, spot acquisitions, conversions and closures.

(3) Includes conversions and committed new builds.

(4) Three-year targeted screens.